

Key Features

Requisitions & Order

Initiation of the procurement process... either with full order detail from a knowledgeable buyer, or as a simple statement of need in the form of a requisition.

Catalogues

In-house categorised lists of goods/services, or portal-based, vendor managed catalogues fully integrated to price-list contracts. Support for external categories (e.g. UNSPSC, NIGP), 'punch out' to supplier web sites and more.

Workflow & Authorisation

A representation of corporate processes, electronically taking the purchasing transaction through the appropriate authorisation routes according to your business rules.

Document Scanning

Document imaging, including OCR input, streamlines data flow and tracking in a dedicated Proactis module or as a gateway to your enterprise wide document management system.

Invoice Matching

A three-way match to ensure you only pay for goods/services you have ordered and received, and with originator-led troubleshooting for mismatches.

Payments

Automatic pass-through to financials for all authorised invoices to ensure visibility of payments for all involved in the P2P cycle.

Management Information

Dashboard and report based information, specific to each registered user, delivered in a visual metaphor that is the most appropriate to the type of data being presented.

Vision's powerful reporting features are combined with the familiarity and ease of use of the Microsoft Office Suite delivering significant business benefits.

Employee expenses

Entry and processing "after-the-fact" purchases that still need to be recorded and available for analysis to ensure visibility across all administrative spend.

Stores & Inventory

Corporate stores for MRO or consumables such as office supplies are all maintained by this multi-location virtual warehouse which can be treated as an internal vendor.

Purchase Cards

Full integration and reconciliation with both lodge cards and "walkabout plastic" (corporate charge cards). Often used to great effect for high-volume low-value transactions.

LAKE Financial Systems

LAKE is a leading Infor channel partner and is the UK Master Distributor for Proactis in support of Infor FMS SunSystems customers. LAKE helps organisations improve control, streamline processes and manage risk.

LAKE delivers:

- A solution that does what was promised
- A project that completes on time and on budget
- Support services you can count on
- Expertise to help you adapt when things change
- Professional advice to help you plan for the future

