

Proactis Rego Navigation Updates

September 2024




proactis

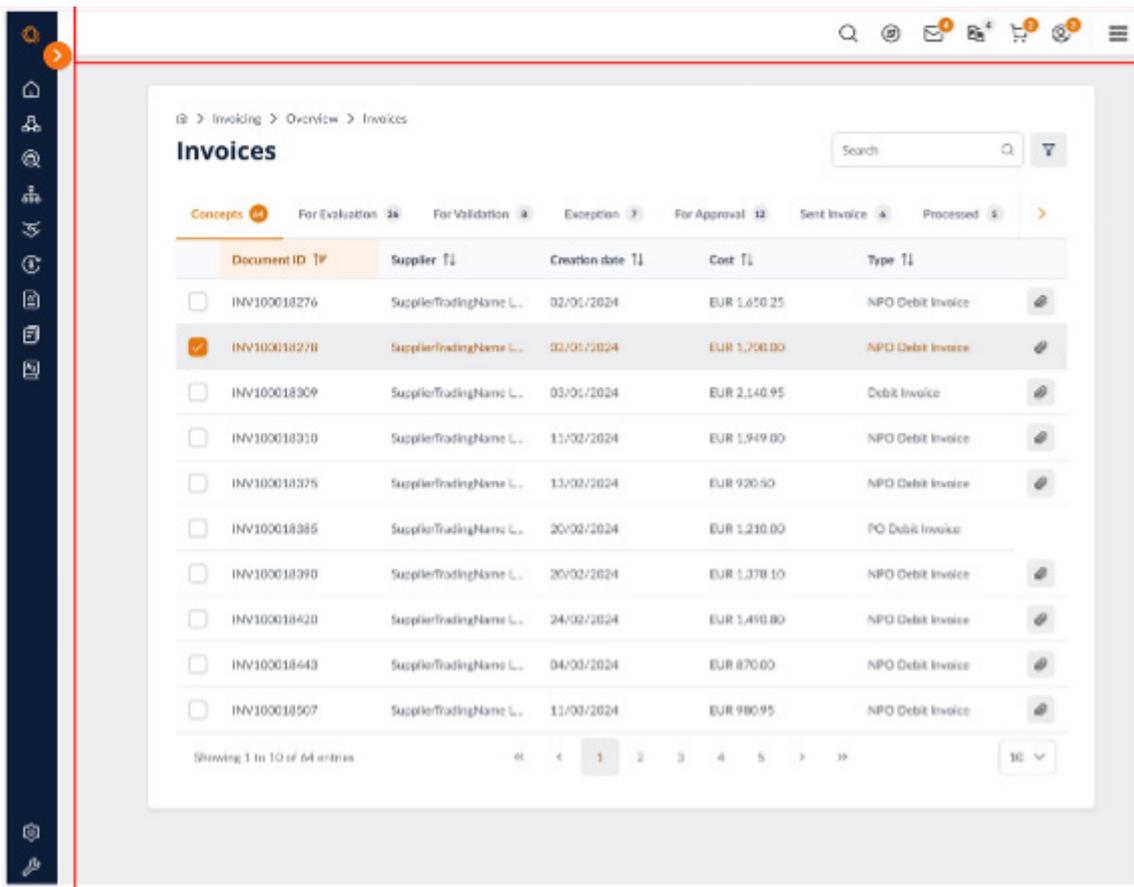
Summary

The way you interact with Proactis Rego is changing...

A modern interface enhances productivity, reduces errors, and boosts user satisfaction and experience. This ultimately maximises the impact of your procurement and finance strategy, delivering better ROI through increased efficiency, faster onboarding and stronger user adoption.

We're excited to announce an upcoming change to the navigation system of our Proactis Rego solutions. This change is part of a comprehensive modernisation program aimed at enhancing both the user interface (UI) and user experience (UX) of our application over the coming years.

Our goal is to create a more intuitive and efficient experience that aligns with modern design standards and requirements. The first step in this journey involves replacing the navigation menu, with a new sidebar menu and top bar to house common functions (see below highlighted in red). This new design provides a cleaner, more organised layout, making it easier for you to find the features and information you need.



**Note: the invoice panel is for illustrative purposes only and your primary panel contents will remain unchanged.*

The rollout for this change will begin in October 2024.

The FAQ section below covers the initial questions you may have, to help you transition smoothly to the new navigation system.

We believe this modernisation initiative will significantly improve your overall experience with our application. Thank you for your continued trust and support.

Frequently Asked Questions (FAQ)

Q. When will the new navigation system upgrade be available?

A. We anticipate that the rollout for the new navigation system will begin in October 2024.

Q. Which Rego modules will receive the upgrade?

A. The initial rollout will cover the Rego Source-to-Contract, Rego Procure-to-Pay (formerly P9 P2P) and Rego Invoice Capture modules. The Rego Procure-to-Pay (formerly P2P Classic/P1) and Rego Marketplace (formerly eCat) modules will follow in due course - we will notify you of this change.

Q. I currently have my own organisation logo displayed; will this be affected?

A. An option to include your organisation logo will remain (module dependent) but the size of the logo you can use will be restricted to maintain the integrity of the new navigation top bar. The dimensions are restricted to a maximum height of 30 pixels. Please note, your current logos will be resized to fit this new height limit and distortion may occur as a result. Depending upon the module(s) you have you can upload a new logo with the required dimensions or you may need to contact the Proactis Support team to request your change. *Note:* an organisation logo is optional.

Q. Is the new navigation system accessible?

A. Yes, as part of the modernisation program we are expanding out accessibility support beyond WCAG 2.0 AA to WCAG 2.1 AA as standard. We will continue to do this, with a system-wide ambition to target the latest accessibility standard up to WCAG 2.2. The initial navigation changes (top bar and sidebar) will support keyboard navigation via cursor key.

Q. Are the navigation menu item locations changing?

A. As part of the initial rollout there will be a few minor changes only, primarily relocating more standard functions, such as a password management, from the menu structure to the new top bar under the account icon.

