

Product Updates

S2C – V24 Release 24.10

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1 How to Use this Document

The product updates offer brief, high-level descriptions of enhancements and new S2C features. They also include setup information, implementation tips to help you get started, and best practices to ensure your continued success.

2 How & When do Features Become Available?

Some features may affect all users immediately after the release goes live whilst other features require direct action by an administrator before users can benefit from the new functionality. Each feature listed within the release notes section will indicate the 'Availability' as either:

- Immediate
- Subject to Configuration

3 Browser Support

The Internet Explorer 11 web browser launched in 2013, when the online environment was much less sophisticated than the landscape today, and since then, open web standards and newer browsers have enabled better, more innovative online and accessible experiences. As such, Microsoft will end support for Internet Explorer 11 across its Microsoft 365 applications and services on 17 August 2021. This means on the date given, Proactis solution users may find certain features cease to function when accessing the application using the Internet Explorer 11 browser.

Whilst we appreciate this change may be difficult for some users, we strongly advise customers to use our recommended supported browsers as soon as possible.

As a reminder, the latest version of the following browsers is supported:

- Google Chrome
- Mozilla Firefox
- Microsoft Edge

4 Release Highlights

These are covered in detail within the Release Notes section under the following headings:

- Library Upgrades and Security.
- Improvements to “Dynamic Open Framework” Sourcing Projects
 - Association of Frameworks to Sourcing Project for Dynamic Open Frameworks
 - Associate Contracts created from Dynamic Open Framework Projects
- Initial Introduction of function to copy previous RFX Request Data
- SRM Webhook for SnapLogic Integration

There has also been a focus on improving the quality of the following modules:

- SRM (1)
- Quick Quotes (1)
- Contract Management (1)

5 Release Notes

5.1 Enhancements

Library Upgrades and Security

Area: Library Upgrades and Security

Availability: Ongoing, across this and future releases

Description

A number of individual work items will be delivered across multiple releases to support the new library upgrades within Proactis S2C. Please note that the library upgrades do not affect the end user experience.

Proactis thrives to keep our applications up to date to ensure that the site you are using are protected and secure. We are working on several security enhancements and vulnerability repairs across multiple releases.

The specific updates in this release are detailed in the following table:

Reference	Description
192826, 192838, 192836, 221658	Library Upgrades and securities

234448/234593 – SRM Integration with SnapLogic

Area: SRM

Availability: On Configuration

Description:

A new Webhook has been developed for SRM to integrate with SnapLogic. SnapLogic is a utility that will allow Proactis to integrate with 3rd Party solutions and provide standard integrations.

The Webhook has been designed to incorporate the Core Supplier Data, and Reference Fields. The output is in JSON format and is based on similar principles as the GetSupplier S2C API.

A sample of the JSON output, as below:

```
{
  "id": "b68050f8-515e-444a-822d-711e4eac8626",
  "buyersCode": "BLUEWAVE",
  "name": "Bluewave Solutions Ltd",
  "duns": "",
  "vatNo": "",
  "companyRegNo": ""
```



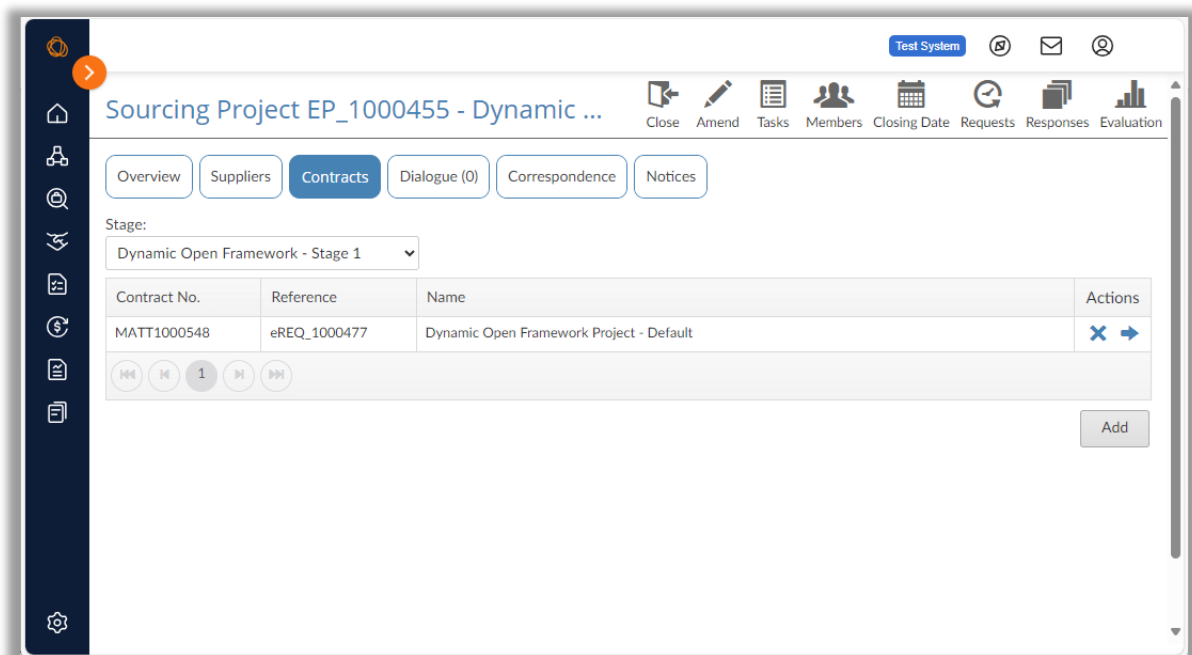
```
"contact": {
  "name": "",
  "email": "info@bluewave.com",
  "phone": "05688 453 546",
  "address": {
    "street": "789, Ocean View Drive, Suite 400",
    "city": "Coral City",
    "countyState": "Pacifica",
    "postalCode": "90210",
    "country": "US"
  }
},
"references": [
  {
    "id": 6785,
    "code": "CHECKBOX1",
    "caption": "Check Box - Read Only:",
    "name": "Check Box - Read Only",
    "value": "True",
    "definitionId": "91d43011-f453-4474-8d91-5a74d37cc444",
    "tabId": 105,
    "type": 5,
    "tabCaption": "Custom",
    "tabContext": 999,
    "tabGroupCaption": null,
    "tabGroupType": 250
  },
  {
    "id": 6786,
    "code": "CHECKBOX2",
```

```
"caption": "Check Box - Normal:",  
"name": "Check Box - Normal",  
"value": "True",  
"definitionId": "5f387e86-64e0-4f03-90d3-d6a2918ba10e",  
"tabId": 105,  
"type": 5,  
"tabCaption": "Custom",  
"tabContext": 999,  
"tabGroupCaption": null,  
"tabGroupType": 250  
},  
{  
  "id": 6787,  
  "code": "CHECKBOX3",  
  "caption": "Check Box - Mandatory:",  
  "name": "Check Box - Mandatory",  
  "value": "True",  
  "definitionId": "3447816c-aa12-4383-bba9-02861461e98a",  
  "tabId": 105,  
  "type": 5,  
  "tabCaption": "Custom",  
  "tabContext": 999,  
  "tabGroupCaption": null,  
  "tabGroupType": 250  
}  
],  
"meta": {  
  "webhookEventId": "877035cc-241f-46e7-8299-86f32db8b7a0",  
  "timestamp": "2024-10-11T13:12:18.869142Z"  
}
```

232190 - Association of Frameworks to Sourcing Project for Dynamic Open Frameworks**Area:** Sourcing**Availability:** Immediately**Description:**

The previous release of Proactis Rego S2C included a new Project Template Type of a “Dynamic Open Framework”. The functionality has been extended to include the linkage of the Contracts created for each Stage of the Sourcing Project to be associated with the Sourcing Project on the Sourcing Project Progress Page Contracts Tab. The Contracts will display filtered per Stage.

It is important to note that the Contracts created from the Dynamic Open Framework process must have the Contract Setting “Available for Dynamic Award” set to “Yes”. It is only Contracts with this setting that will be added to the Contracts Tab of the Sourcing Project. As per below:

**232191 - Associate Contracts created from Dynamic Open Framework Projects****Area:** Sourcing**Availability:** Immediately**Description:**

As part of the refinements being introduced for the new Dynamic Open Framework Project Type, further functionality has been added to that all Contracts associated with a Dynamic Open Framework will be associated with one another on the “Associated Contracts” Tab on the appropriate Contracts. As such, Contracts created for a Stage of the Sourcing Project will be associated, and also other Stages of the Project where Contracts are created with again associate with each other for the Stage and all other Stages of the Project.

232457/232458 – “Copy Previous RFX” Functionality Stage 1 (RFX button visibility)**Area:** Sourcing**Availability:** On Configuration**Description:**

This functionality has originated from the Dynamic Open Framework requirements of having the same Request Information for each Stage of the project. To this end, there was a need to introduce a way of copying the Request information from the previous stage of the Sourcing Project. However, this functionality is available for all types of Project where there are multiple stages.

NOTE: as this function is designed to be used in the preparation of a subsequent stage of a Sourcing Project it is not available for the initial stage of the Project, and further for subsequent stages of the Project is only available whilst the RFX Request has NOT been issued.

The function is accessed via a Toolbar button that displays on the RFX Request. The visibility/usability of the button is determined by a Request Document Role Service, as shown below:

Role Service Name	Access
Amend/View Supplier Reference Fields	No Access
Analysis Tab	Full Access
Attachments Tab	Full Access
Auto-Select Suppliers	Full Access
Auto-Select Suppliers Popup	Read Only
Closing Date/Time	Full Access
Copy Previous RFX	Full Access
Correspondence Tab	Read Only
Create Correspondence	Read Only
Create Messages	Full Access

The Resulting “Copy” button will then be displayed on the RFX Request, as shown below and highlighted in red:

The screenshot shows the 'RFX 1000005 - Tender' form. The top toolbar includes buttons for Save, Close, Copy (highlighted), Progress, Publish Notices, Issue, History, and Task List. The form is divided into several tabs: General, Classifications, Notices, Suppliers, Lots, Items, Questions, Evaluation, Documents, Dialogue (0), and Correspondence. The 'General' tab is active, showing fields for Request Reference (1000005), Name (Tender), Description (Tender), Request Template (RFX/RFX), Project/Stage (Tender/Request For Tender), Document Status (Not Issued), Contract Start Date, Contract End Date, Default Delivery Date (04/12/2024), Estimated Value (0.00), Currency (GBP), Division, Contact Details (Proactis Support User, 111111, noreply@proactis.com), and Default Delivery Address (Matt Davies, My Address, My Town, 0, CF31 2GH, UNITED KIN...).

Selecting the “Copy” button will display the following Window:

The 'Copy Previous RFX' dialog box contains the following text and options:

Select tabs to copy

Select the appropriate checkboxes below to copy data for the Tabs listed from the previous RFX Request in this Sourcing Project. NOTE: This process will completely overwrite any data currently held on the Tabs selected, and cannot be undone.

- General Tab
- Classifications Tab
- Lots/Items/Questions/Evaluation Tabs
- Documents Tab
- e-Auction Tab
- Geographical Scope Tab
- Reference Fields Tab (Buyer References)

At the bottom right, there are 'OK' and 'Cancel' buttons.

IMPORTANT NOTE:

This Release of Proactis Rego S2C includes the ability to enable the visibility of the button and resulting pop-up window. Subsequent Releases will make the selectable options operational and will copy the data from the appropriate Tab/Tabs of the previous RFX Request for the Sourcing Project. As such, the “OK” button will currently not process any data.

The initial release will allow customers to activate the functionality in their Sourcing Configuration in advance of the functionality being made available, especially if Dynamic Open Framework Sourcing Project Templates are being constructed.

5.2 Defects

The following defects have been resolved within this update:

Area	Description
Contract Management	Ref 190646 - An issue regarding the visibility of the number of days associated with a Contract Task when being viewed by a User with Read Only access was reported. This has now been resolved
Supplier Network / Quick Quotes	Ref 253434 - Suppliers were receiving an error when accessing Documents shared by Buyers for Quick Quote Requests in the Supplier Network. This has been resolved.
SRM	Ref 232162 - Previously running a Search by Status of "Not Reviewed" for Suppliers in the SRM Supplier Directory incorrectly returned no results. This has now been resolved