

# Product Updates

S2C – V24 Release 24.11

# Table of Contents

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<b>1</b>	<b>How to Use this Document</b>	<b>3</b>
<b>2</b>	<b>How &amp; When do Features Become Available?</b>	<b>3</b>
<b>3</b>	<b>Browser Support</b>	<b>3</b>
<b>4</b>	<b>Release Highlights</b>	<b>4</b>
<b>5</b>	<b>Release Notes</b>	<b>5</b>
<b>5.1</b>	<b>Enhancements</b>	<b>5</b>
<b>5.2</b>	<b>Defects</b>	<b>8</b>



# 1 How to Use this Document

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The product updates offer brief, high-level descriptions of enhancements and new S2C features. They also include setup information, implementation tips to help you get started, and best practices to ensure your continued success.

## 2 How & When do Features Become Available?

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Some features may affect all users immediately after the release goes live whilst other features require direct action by an administrator before users can benefit from the new functionality. Each feature listed within the release notes section will indicate the 'Availability' as either:

- Immediate
- Subject to Configuration

## 3 Browser Support

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The latest version of the following browsers is supported:

- Google Chrome
- Mozilla Firefox
- Microsoft Edge

## 4 Release Highlights

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These are covered in detail within the Release Notes section under the following headings:

- Library Upgrades and Security.
- Copy Previous RFX functionality enabled
- Amendments to Address Mapping in Proactis P9 Webhook
- Ability to generate Token on Webservices Test Page

There has also been a focus on improving the quality of the following modules:

- SRM (1)
- Supplier Network (2)
- Contract Management (1)
- Correspondence Templates (1)
- Sourcing (1)
- Reporting (1)

## 5 Release Notes

### 5.1 Enhancements

#### Library Upgrades and Security

**Area:** Library Upgrades and Security

**Availability:** Ongoing, across this and future releases

#### **Description**

A number of individual work items will be delivered across multiple releases to support the new library upgrades within Proactis S2C. Please note that the library upgrades do not affect the end user experience.

Proactis thrives to keep our applications up to date to ensure that the site you are using are protected and secure. We are working on several security enhancements and vulnerability repairs across multiple releases.

The specific updates in this release are detailed in the following table:

Reference	Description
232521,232522,232562,232565,232658,253463,221679,254620	Library Upgrades and securities

#### 232459/232460/232462 – Enabling of “Copy Previous RFX” Functionality

**Area:** Sourcing

**Availability:** On Configuration

#### **Description:**

This functionality has originated from the Dynamic Open Framework requirements of having the same Request Information for each Stage of the project. To this end, there was a need to introduce a way of copying the Request information from the previous stage of the Sourcing Project. However, this functionality is available for all types of Sourcing Project where there are multiple stages.

NOTE: as this function is designed to be used in the preparation of a subsequent stage of a Sourcing Project it is not available for the initial stage of the Project, and further for subsequent stages of the Project is only available whilst the RFX Request has NOT been issued.

The function is accessed via a “Copy” Toolbar button that displays on the RFX Request. The visibility/usability of the button is determined by a Request Document Role Service, as shown below:



Request Document Role Services

Project Role:  Document Status:

Role Service Name	Access
Amend/View Supplier Reference Fields	No Access
Analysis Tab	Full Access
Attachments Tab	Full Access
Auto-Select Suppliers	Full Access
Auto-Select Suppliers Popup	Read Only
Closing Date/Time	Full Access
Copy Previous RFX	Full Access
Correspondence Tab	Read Only
Create Correspondence	Read Only
Create Messages	Full Access

Close

The Resulting “Copy” button will then be displayed on the RFX Request, as shown below and highlighted in red:

RFX 1000005 - Tender

Save Close **Copy** Progress Publish Notices Issue History Task List

General Classifications Notices Suppliers Lots Items Questions Evaluation Documents Dialogue (0) Correspond

Request Reference: 1000005 Contract Start Date: dd/mm/yyyy Contract End Date: dd/mm/yyyy

Name: Tender Default Delivery Date: 04/12/2024

Description: (3994 characters remaining) Tender Estimated Value: 0.00

Request Template: RFX/RFX Currency: GBP

Project/Stage: Tender/Request For Tender Division:

Document Status: Not Issued Contact Details: Proactis Support User, 111111, noreply@proactis.com

Default Delivery Address: Matt Davies, My Address, My Town, 0, CF31 2GH, UNITED KIN...

Selecting the “Copy” button will display the following Window:

Click OK to run the process.

**IMPORTANT NOTE:**

As noted in the Window above, the existing data on the selected tabs will be removed and replaced by the data from the Previous RFX Stage. The Questionnaire Data replaced will be saved immediately, however the RFX ***MUST BE SAVED*** for the new data to be applied.

**232562 – Add ability to generate tokens in web service test page**

**Area:** System Administration Only

**Availability:** Immediate

**Description:**

The Webservices Test Page used by Proactis Consultants to test APIs has been updated to include the generation of an Authentication Token.

**235004 – Refine Address Mapping for P9 SRM Webhook**

**Area:** SRM

**Availability:** Immediate

**Description:**

An amendment has been made to the existing SRM Webhook integrating Suppliers in Proactis S2C with Proactis P2P(P9) to address the truncation of address data. Where previously all S2C

Address Fields were mapped to the “Street” field in P9, the S2C Addresses are now mapped as follows with the multiple fields being concatenated:

- Street Field in P9:
  - NameorNumber
  - AddressLine1
  
- AddressLine2 in P9:
  - AddressLine2
  - AddressLine3
  - AddressLine4

All other Address Fields remain mapped as before.

## 5.2 Defects

The following defects have been resolved within this update:

Area	Description
<b>Contract Management</b>	Ref 232155 - An issue relating to the display of multiple pages of Contract KPIs has been resolved
<b>Correspondence Templates</b>	Ref 202902 - The Table Properties function on Correspondence Templates has been retired due to technical issues
<b>Supplier Network</b>	Ref 220405 - In the Supplier Network, warning text relating to setting a password was being hidden by other text. This has been resolved
<b>SRM</b>	Ref 253481 – documents attached as Help Documents on a Question were inaccessible to External User Recipients in SRM Review processes. This has been resolved
<b>Supplier Network</b>	Ref 253513 - New registering suppliers were unable to download questionnaire help documents. This has been resolved
<b>Sourcing</b>	Ref 235284 - Sourcing Project Rule for Estimated Value not validating correctly in French Locale. This has now been resolved