

Product Updates

S2C – V26 Release 26.1

Table of Contents

1	How to Use this Document	3
2	How & When do Features Become Available?	3
3	Browser Support	3
4	Release Highlights	4
5	Release Notes	5
5.1	Enhancements	5
5.2	Defects	17

1 How to Use this Document

The product updates offer brief, high-level descriptions of enhancements and new S2C features. They also include setup information, implementation tips to help you get started, and best practices to ensure your continued success.

2 How & When do Features Become Available?

Some features may affect all users immediately after the release goes live whilst other features require direct action by an administrator before users can benefit from the new functionality. Each feature listed within the release notes section will indicate the 'Availability' as either:

- Immediate
- Subject to Configuration

3 Browser Support

The latest version of the following browsers is supported:

- Google Chrome
- Mozilla Firefox
- Microsoft Edge

4 Release Highlights

These are covered in detail within the Release Notes section under the following headings:

- Library Upgrades and Security.
- New streamlined versions of FTS Notices
- New Core Data Tabs and Data Fields for ProContract Integration
- Expansion of Adobe Sign availability

5 Release Notes

5.1 Enhancements

Library Upgrades and Security

Area: Library Upgrades and Security

Availability: Ongoing, across this and future releases

Description

A number of individual work items will be delivered across multiple releases to support the new library upgrades within Proactis S2C. Please note that the library upgrades do not affect the end user experience.

Proactis thrives to keep our applications up to date to ensure that the site you are using are protected and secure. We are working on several security enhancements and vulnerability repairs across multiple releases.

The specific updates in this release are detailed in the following table:

Reference	Description
258431,254421,254422,254426,254428,257392,279099,279100,282208,284118	Library Upgrades and securities

278152,278155,278157,278159,278161,278296,281536,281565 – New FTS Notices Versions

Area: Sourcing / Quick Quotes / Contract Management

Availability: With Configuration

Description:

New versions of the existing FTS (Find a Tender Service) Notices defined in the Procurement Act 2023 (PPA2023) are available to Customers. Activation of the new Forms will require minimal configuration.

IMPORTANT: The existing PPA2023 Forms are not compatible with the new style. As such, Notices published using the existing style must be managed using the same version using the existing Publishing Option. In this instance, the corresponding FTS Notice using the new versions will be hidden to stop any conflicts with FTS, and the existing Publication Channel will only display Published FTS Notices.

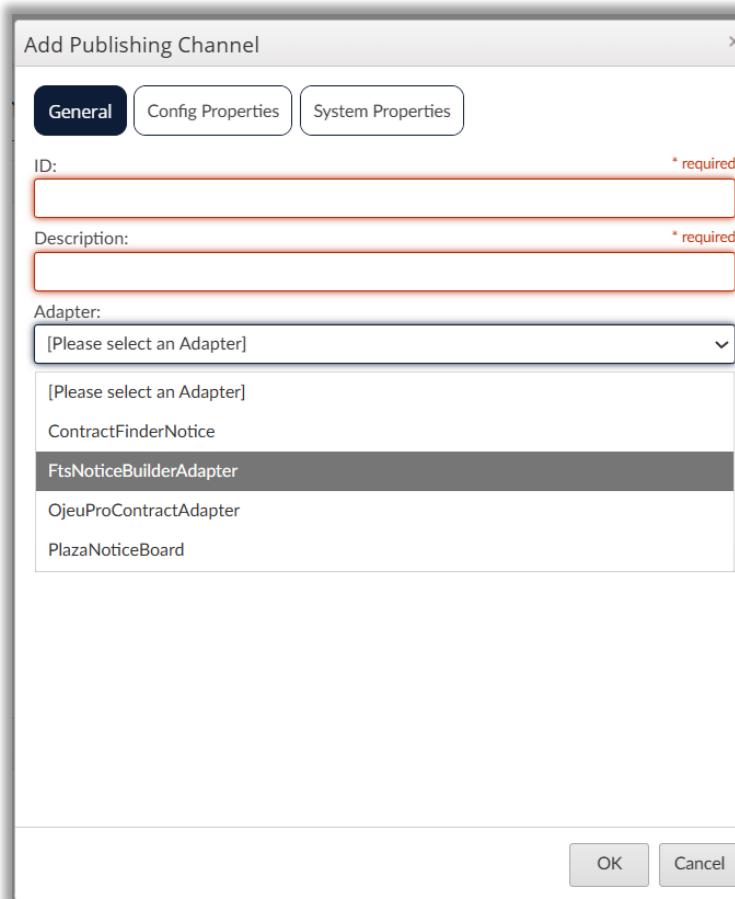
The new version of the Notices split main sections of the Forms into different tabs that can be navigated to by selecting the Tab or using the Arrow buttons for Previous/Next Sections. The Forms include more inline validation/assistance in completing certain data fields.

Enabling the new FTS Versions

The new version of the PPA2023 FTS Notices are being made available via a new Publication Channel. To add the new Publication Channel...

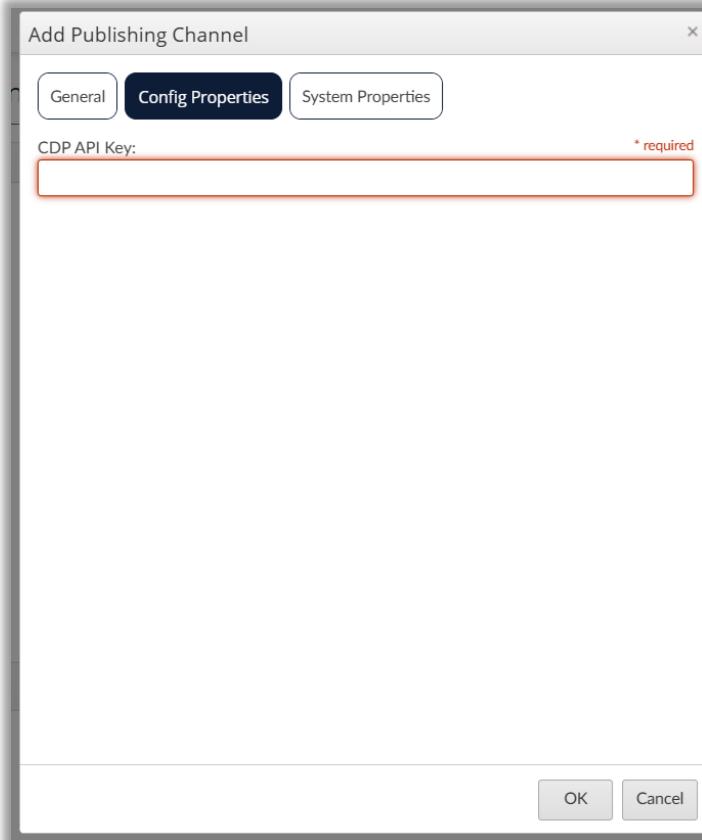
In the System Menu, access Configuration > Organisation > Publishing Options.

Select “Add” from the Menu Bar



Insert an ID and Description (the Description will display as a Publishing Option on the Notices Tab of Sourcing Projects, Quick Quotes and Contracts.) and select “FtsNoticeBuilderAdapter” from the Adapter list provided.

Access the “Config Properties” Tab, shown below



Insert the CDP API Key that has been made available for your Organisation.

Click the OK button

On the Publishing Options page, select the Save Menu Bar button.

Working with the New FTS Versions

The New FTS Versions will be available from the Publishing Option/Channel that has been configured, as above, from the Sourcing Project Progress Page Notices Tab for Sourcing Projects set with the Procurement Regime PPA2023. The Notices will also be available on the Notices Tab of Quick Quotes and Contracts. A Contract record is shown below in the screenshot.

The Forms for each Notice are now presented in a different format to the original versions as illustrated below...

As shown, the Notice displays a range of Tabs for the Sections in the appropriate Notice.

To assist in streamlining the form filling exercise, Data will be pre-populated with data from the System. The data will be dependent on the where the form is being completed. Notices that are created from Sourcing Projects will take data from the Sourcing Project or initial RFX Request for

the Project. Notices created from Quick Quotes will utilise Quick Quote Data, and Notices created from a Contract will utilise Contract Data.

Examples of pre-populated data include Buyer Information for the Contracting Authority Section of a Notice, and the Tender Section will prepopulate the Name and Description of the procurement.

In addition to data pre-population, the notices have inline information to direct/advise the form filling. An example is shown below where the cursor has been placed in the "Procurement Reference" field and a pop-up hint is displayed.

UK4 - Tender Notice (ProContract)

Save Submit

< Notice Linking Contracting Authority Parties Procurement process Tender Documents Submission >

Tender

Scope

Procurement title: test contract

Procurement reference: The contracting authority's own reference, if used. For example, ABC123.

Procurement description: test contract

You have 9987 characters left

Is the procurement divided into lots? Please select... ▾

Total value - Excluding VAT:

Including VAT:

Currency: UK Pound ▾

Another method of advice is provided depending on the data has been provided. As an example, on the UK4 Tender Notice in the Procurement Process Tab if No Special Regime is selected with a specific Regime then the page will display appropriate information to advise there is a conflict in the data being provided below the Question, as highlighted in the red box in the screenshot below.

FTS Form

UK4 - Tender Notice (ProContract)

Save  Submit

< Notice Linking Contracting Authority Parties Procurement process Tender Documents Submission >

Procurement process

Procurement process

Is this procurement under a special regime?

Concession

Defence and security

Light touch

No special regime

Utilities

Select a combination of Special Regime, or select No Special Regime

What is the main procurement category?

Please select... 

Is the total value of the procurement above or below the relevant threshold?

Please select... 

Submitting FTS Notices

Once the completed form has been saved it can be submitted by clicking on the Submit Toolbar button. At this point, the data provided against a set of rules defined by the FTS System. An example is shown below.

FTS Form

UK4 - Tender Notice (ProContract)

Save Submit

< Contracting Authority Procurement process Documents >

Contracting Authority

Buyer

Contracting authority
System Administration

Identification Register
Public Procurement Organisation

Identifier
GB-PPON-CHC014-1

Street address
Riverview Court, 1 Castle Gate

Town/city
Wetherby

Postcode
LS22 6LE

Select the organisation type at G5026-G5027-Q19671[0]
 Select the devolved regulations that apply at G5026-G5028-Q19673[0]

OK

Once there are no validation errors the Notice will be submitted to the FTS Web Site.

The Page will be displayed as per the screenshot below.

FTS Form

Notice Summary

Amend Download

Status
PUBLISHED

Submission ID
20260114-000025

OCIDs
ocds-h6vhtk-015c31-integration

The Notice will be published to the FTS Web Site with the OCID noted. The OCID for the Notice is required where Notices are being linked in a family of Notices.

A PDF document can be downloaded with the Notice content by selecting the Download Toolbar button.

Should any changes be required to be submitted for the FTS Notice, the Amend button can be selected from the Toolbar. This will display the Notice with the originally submitted data that can then be amended and Submitted to FTS.

271449,271450,271542,275737 – New ProContract Contract Tabs

Area: Contract Management

Availability: On Configuration

Description:

There is an ongoing Project to revise the integration solution between Proactis ProContract and Proactis Source to Contract's Contract Management module. The existing solution creates a series of Custom Tabs and Reference Fields for the data transported from ProContract. Future work in ProContract will amend this integration process to populate a series of System Core Data Tabs with corresponding Data Fields.

Customers are advised that whilst it may be appropriate to configure their Contract Templates to include the new Data Tabs, the fields themselves should not be populated and the existing Custom Tabs and Reference Fields should be continued to be used until the new solution is put into place. To assist with this Proactis Source to Contract will be provisioned with a Contract Management Configuration functionality to copy the data in the Reference Fields to the Core System Data Fields.

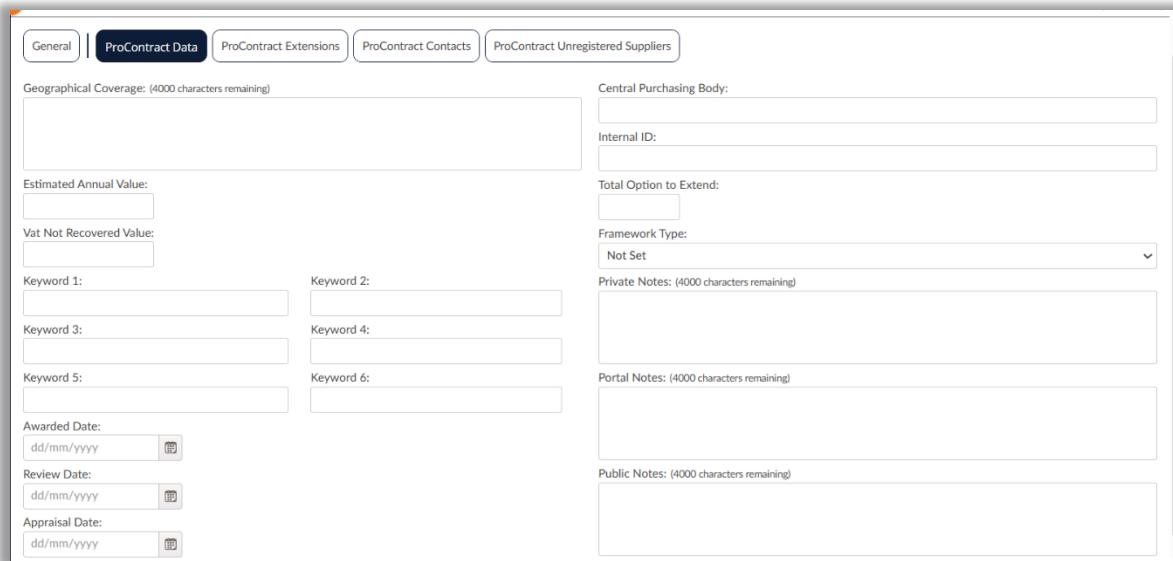
Each new Data Tab can be added to Contract Templates or directly to Contracts in the Tab Group Configuration where they will display in the list of available System Tabs that have not been applied.

REMEMBER: When adding Tabs into a Contract Template or Contract, defined Contract Roles will require appropriate permissions to access the Tabs. The Tabs have Tab level access of No Access (hidden), Read Only, or Full Access.

Each Tab will now be shown below.

ProContract Data Tab

This Tab provides data that is held in the Contract Information panel in ProContract.



General | **ProContract Data** | ProContract Extensions | ProContract Contacts | ProContract Unregistered Suppliers

Geographical Coverage: (4000 characters remaining)

Estimated Annual Value:

Vat Not Recovered Value:

Keyword 1: Keyword 2:

Keyword 3: Keyword 4:

Keyword 5: Keyword 6:

Awarded Date: dd/mm/yyyy

Review Date: dd/mm/yyyy

Appraisal Date: dd/mm/yyyy

Central Purchasing Body:

Internal ID:

Total Option to Extend:

Framework Type: Not Set

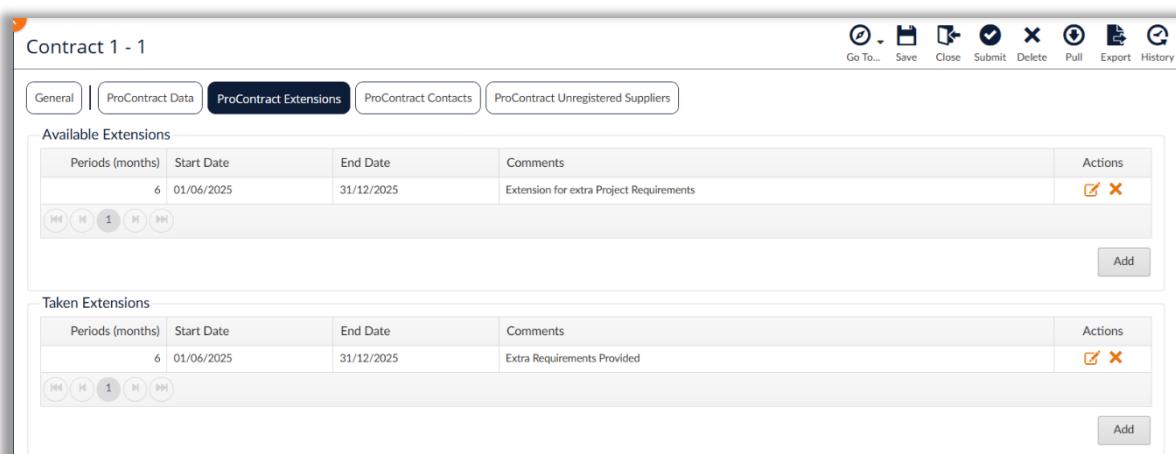
Private Notes: (4000 characters remaining)

Portal Notes: (4000 characters remaining)

Public Notes: (4000 characters remaining)

ProContract Extensions

This will display Available and Taken Extensions transported from ProContract.



Contract 1 - 1

General | ProContract Data | **ProContract Extensions** | ProContract Contacts | ProContract Unregistered Suppliers

Available Extensions

Periods (months)	Start Date	End Date	Comments	Actions
6	01/06/2025	31/12/2025	Extension for extra Project Requirements	<input checked="" type="checkbox"/> <input type="checkbox"/>

Taken Extensions

Periods (months)	Start Date	End Date	Comments	Actions
6	01/06/2025	31/12/2025	Extra Requirements Provided	<input checked="" type="checkbox"/> <input type="checkbox"/>

Go To... Save Close Submit Delete Pull Export History

ProContract Contacts

NOTE: The Data elements for the Primary Contact in ProContract is not currently part of the integration solution, but will be in the new solution provided.

ProContract Unregistered Suppliers

Currently the integration solution creates a Custom Tab for each Supplier awarded a Contract that are not registered in ProContract when the data is pushed from ProContract. The new solution will fill the data in a grid of Supplier records.

282363/282364 – Expand Usage of Adobe Sign for eSignatures

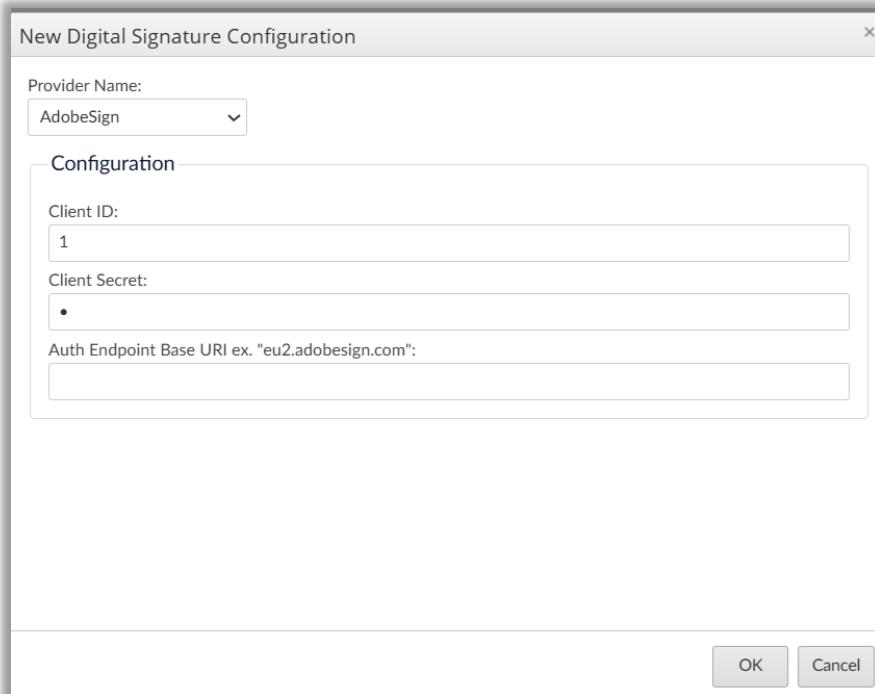
Area: System Wide

Availability: On Licencing & Configuration

Description:

The initial development of the integration with Adobe Sign for Digital Signatures functionality in Proactis Source to Contract has been extended to support Customers that have their Adobe Accounts in different Adobe Data Centres.

As such a change has been made to the Digital Signatures configuration for AdobeSign.



A new Data Field labelled “Auth Endpoint Base URI” has been applied for Customers to define the Adobe Data Centre their Account is held.

NOTE: if this data field is left blank it will default to the eu2.adobe.com Data Centre URL. If your account is held in a different environment it will be just the domain that needs to be provided, e.g. us1.adobe.com

Customers interested in utilising the AdobeSign Integration to send Documents for e-Signing from Proactis Source to Contract, please contact your Proactis Account Executive to discuss licensing options.

281567 – Include Supplier VAT Number in PO Flip Invoices/Standalone Invoices for P1P2P Integration

Area: Supplier Network

Availability: This will be made available in line with a P1P2P Release that Supports the additional data

Description:

In the integration of Proactis Source to Contract and Proactis P1P2P where Suppliers can utilise PO Flip Functionality to create and send Invoices for Orders received via the Proactis Supplier Network in S2C or Standalone Invoices, the Supplier’s VAT Number held in SRM will be populated in the data that is made available to P1P2P.

276575 – Allow Supplier Invoice Attachments to be made available to P1P2P

Area: Supplier Network

Availability: This will be made available in line with a P1P2P Release that Supports the additional data

Description:

In the integration of Proactis Source to Contract and Proactis P1P2P where Suppliers can utilise PO Flip Functionality to create and send Invoices for Orders received via the Proactis Supplier Network in S2C or Standalone Invoices, the Supplier can upload attachments (e.g. a pdf of the Invoice extracted from their Finance System). These have not previously been available in the integration with Proactis P1P2P. As such, development of a solution can now provide this functionality.

5.2 Defects

The following defects have been resolved within this update:

Area	Description
Contract Management	Ref 281949: It was not possible to search using Entities in Contract Management as there was not an ellipsis button to select the Appropriate Entities. This has now been resolved.
Sourcing	Ref 282366: Suppliers were unable to respond to lots that they had previously opted-out from on a Dynamic Market Sourcing Project. This has been resolved.